

## LETTER FROM THE CEO



**IN THIS ISSUE** Issue: 10  
March 2011



Dear Shareholders, Customers & Friends,

Welcome once again to the Aquesta Flagship! We are excited about our continued growth in the Lake Norman community, and have a lot of great updates to share with you in this newsletter. First, we are continuing to make great progress on our new branch location in Mooresville on Brawley School Road near The Point. Construction is well underway, and we have hired a new Branch Manager and Commercial Lender for the Mooresville market. We anticipate an opening in May of this year. We have also added a new ATM location in Davidson on Main street that is fully operational.

Letter from CEO .....	1
Ground Breaking .....	1
Management Expansion .....	2
Refer a Friend .....	2
Life Lock Protection .....	2
New ATM Location .....	2

Aquesta continues to grow, as we continue to make loans and expand our products and services. We are also introducing a new “Refer-A-Friend” program to reward our loyal customers for sending us referrals. We take pride in our service, and want to continue to help our customers improve their business and personal finances.

We also encourage you to join Aquesta’s Facebook page to learn more about our involvement in the Lake Norman community! We look forward to continuing to serve you and learn more about your banking needs.

Sincerely,  
  
Jim Engel

**Check Out Aquesta’s  
Newly Upgraded Bill Pay Feature!**

**\*Ask us today about  
a free personal  
insurance review!**  
Auto • Home  
Boat • Business  
Life • Health



**AQUESTA**  
INSURANCE SERVICES, INC.  
\*Not FDIC insured

## Aquesta Breaks Ground on New Branch In Mooresville



On January 25, local residents, businesses and area town officials joined Aquesta Bank in celebrating the construction of its newest full service Mooresville branch. A ceremony was held at the site for the new branch west of I-77 off Brawley School Road in front of Bloom.

Aquesta CEO & President, Jim Engel welcomed guests and expressed the bank’s excitement in bringing another branch to the Mooresville community. MSI Chamber President Karen Shore, Lake Norman Chamber President Bill Russell, Architect Roger Layman and General Contractor Concorde Construction’s David Privitera joined Jim Engel and various town officials in hosting the celebration.

Architect Roger Layman designed the new branch to have many of the same features as the Aquesta headquarters building, including environmentally friendly features. The 3,400 square foot building will contain 4 offices, a conference room, teller station, safe deposit boxes, a detached solar paneled drive-thru with ATM and a 5-person staff. The branch is scheduled to open in May 2011.

Branch Manager Pat Squires will head up the team of professionals at the new location. Pat, formerly with Wachovia/Wells Fargo, has been a long standing member of the banking community in Mooresville. In keeping with Aquesta’s environmental theme, Concorde Construction is recycling all construction waste for this project.

## Aquesta Hires New Mooresville Team

Pat Squires has joined Aquesta as the new Branch Manager for the bank's newest branch on Brawley School Road near The Point which will be opening in May of 2011. Pat has over 30 years experience in the financial services industry, and was most recently employed at Wells Fargo in Mooresville as Assistant Vice President. At Aquesta, Pat will be responsible for the performance of the Brawley School Road branch's deposits, loans, referrals, sales management, operations and staff development. Pat and her husband Bill live in Mooresville NC. She has one daughter Cassandra. Pat enjoys spending time with family and good friends, as well as boating.



Pat Squires



Brian Kiser

Brian Kiser has been hired as the new VP/Commercial Relationship Banker for the Mooresville market. Brian has been in the banking industry for over 16 years, and was previously employed as the Regional Manager for Fifth Third Bank. At Aquesta, Brian will handle the lending needs of customers in the community. Brian serves on the Lake Norman Executive Committee, is a volunteer for youth at his church, and is a former Marine.

## Refer-A-Friend Program



Help your friends experience the high level of customer service and convenience of banking with Aquesta! With our new "Refer-A-Friend" program, if you refer a friend to open a checking account, Aquesta will deposit a \*\$25 thank you in your account! Your friend will also receive a \$25 welcome deposit compliments of Aquesta Bank. Ask us for a referral form at any branch location!

\*Funds deposited to the account as interest earned for the current year. Additional terms and conditions may apply.



## Aquesta Bank & LifeLock Help Protect Your Identity

Aquesta Bank has partnered with LifeLock to offer our customers identity theft protection and peace of mind. LifeLock is the leader in identity theft protection, and can help protect your identity, your credit and your finances if your personal information were to fall into the wrong hands. For only pennies a day, let LifeLock work relentlessly to help protect you. Enroll today and have the cost of your LifeLock membership conveniently debited from your Aquesta Bank account. Give us a call today for more information!

## New ATM Location in Davidson

Aquesta Bank has opened a new ATM location at 103 North Main Street in Davidson, NC. The new ATM, located across from Davidson College next to Allen Tate/Knox Realty is fully operational and available for public use 24-hours a day.

Through advanced ATM technology, Aquesta's new ATM in Davidson will allow customers to deposit both cash and checks without an envelope or deposit slip. By making deposits at the ATM, customers don't have to wait for the bank to open....they can enjoy the convenience of banking anytime! The new ATM will also display an image of the deposited check on the screen for customer approval, as well as an itemized break-down of cash deposits. Receipts issued will show the details of the cash or check deposit, including an image of the check.

In celebration of our new ATM in the Davidson community, Aquesta Bank has hidden several \$50 bills in the Davidson ATM on Main Street! Customers visiting the ATM during the month of March could potentially win free cash! Also, all ATM deposits into the Main Street ATM location in the month of March will be entered into a drawing to win a Kindle™.

Aquesta Bank also has a full-service branch at 568 Jetton Street in Davidson, and a second ATM location inside the Harris Teeter at Davidson Commons Shopping Center.



### INSURANCE OFFICES:

<b>Cornelius</b>	19607 W. Catawba Ave, Ste. 103	(704) 892-6411
<b>Concord</b>	932 Copperfield Blvd.	(704) 782-7411
<b>Wilmington</b>	3807 Peachtree Ave., Ste. 103	(910) 794-6100
<b>Mooresville</b>	837 Williamson Road	(704) 439-4335

### BRANCH LOCATIONS:

<b>Mooresville</b>	837 Williamson Rd,	(704) 439-1440
<b>Cornelius</b>	19510 Jetton Rd.	(704) 439-4343
<b>Davidson</b>	568 Jetton St.	(704) 439-4350
<b>Mooresville</b>	1078 Brawley School Road	(704) 439-1450

