



PERSONAL FINANCIAL STATEMENT

FOR SECURITY PURPOSES, DO NOT RETURN THE COMPLETED STATEMENT VIA E-MAIL

CONFIDENTIAL - PLEASE DO NOT LEAVE ANY QUESTIONS UNANSWERED

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with the above named Bank, for claims and demands against the undersigned, the undersigned submits the following as being a true and accurate statement of his/her financial condition on the following date, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against him/her, the undersigned will immediately and without delay notify the Bank, and unless the Bank is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of the close of business.

Full Name		SSN		Full Name		SSN	
Street Address				Street Address			
City, State			Zip	City, State			Zip
Since	Owned or Rented			Since	Owned or Rented		
Previous Address if less than 5 years				Previous Address if less than 5 years			
City / State / Zip				City / State / Zip			
Since	Owned or Rented			Since	Owned or Rented		
Birth date	Dependents Excluding Self			Birth date	Dependents Excluding Self		
Phone: Residence			Work	Phone: Residence			Work
Employer			Since	Employer			Since
Address				Address			
Position / Title				Position / Title			
E-Mail Address				E-Mail Address			

ASSETS	LIABILITIES
Cash Schedule (Schedule 1)	Insurance Loans (Schedule 3)
Securities (Schedule 2)	Profit Sharing and Pension (Schedule 5)
Life Insurance Cash Value (Schedule 3)	Retirement Accounts (Schedule 5)
Mortgages and Contracts Held by You (Schedule 4)	Mortgages on Home (Schedule 6)
Retirement Accounts, Include IRA Accounts (Schedule 5)	Mortgages on Other Real Estate (Schedule 6)
Profit Sharing & Pension (Schedule 5)	Short Term Notes Due Financial Institutions (Schedule 8)
Primary Residence (Schedule 6)	Short Term Notes Due to Others (Schedule 8)
Other Real Estate (Schedule 6)	Installment Loans and Contracts (Schedule 8)
Automobiles (Schedule 7)	Credit Account and Bills Due (Schedule 9)
Personal Property (Schedule 7)	Contingent Liabilities (Schedule 10)
Other Assets (Schedule 7)	Other Liabilities (Schedule 11)
TOTAL Assets \$	TOTAL Liabilities \$
	Net Worth \$

Statement of Financial Condition as of _____

ANNUAL INCOME	NAME	NAME
Salary		
Commissions		
Dividends		
Interest		
Rentals		
Alimony, Child Support or		
Other		
TOTAL INCOME		TOTAL INCOME

FOR SECURITY PURPOSES, DO NOT RETURN THE COMPLETED STATEMENT VIA E-MAIL

Schedule 8 / Short Term Notes Due to Others

Name of Creditor	Collateral	Maturity Date	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	
			per	
			TOTAL \$	

Schedule 8 / Installment Loans and Contracts

Name of Creditor	Collateral	Maturity Date	Repayment Terms	Balance Due
			per	
			per	
			per	
			per	werwer
			TOTAL \$	

Schedule 9 / Credit Accounts, Bills Due, Alimony / Child Support, Daycare, Etc.

Name of Company	Repayment Terms	Balance Due
	per	
	per	
	per	
	per	
	per	
		TOTAL \$

Schedule 10 / Contingent Liabilities

Contingent Liabilities (Describe)		Amount
As Endorser		
As Grantor		
Lawsuits		
For Taxes		
Other (Detail)		
		Total Contingent Liabilities \$

Schedule 11 / Other Liabilities

Other Liabilities (Describe)	Amount	
		TOTAL \$

Name of Accountant	Attorney	Yes	No
In the last 7 years, have you had any unsatisfied judgments or declared bankruptcy ?.....			
In the last 7 years, have you had property foreclosed upon or given title or deed in lieu thereof ?.....			
Do you have any unused credit facilities at any other institutions ?.....			
Have you prepared a will and / or estate plan ? What Year ?.....		Year	

You certify that the information provided in this statement is true and correct. So long as you owe any sums to the bank, you agree to give the bank prompt written notice of any material change in your financial condition and upon request, you agree to provide the bank with an updated personal financial statement. The bank is authorized to retain this personal financial statement and verify by whatever means it deems necessary your credit and employment history or any other information in this statement. This statement does not obligate the bank to make any loan even if you meet the normal standards the bank considers in determining whether to approve or deny credit.

Signature	Date	Signature	Date